2007 19 19 19 19 19 19 19 1	Na	ame of Successor Agency:	City of Sunnyvale as	s Successor Agency											
Company Comp	Pr	oject Area(s)	Central Core												
Company Comp	11	UITIAL DOAET OF D	ECOCNIZED	ORLICATION DAYMENT	CUEDIII E	1/1/2012 6	(20/2042)								
Total Customeries Tota	"	WITHAL DRAFT OF K			SCHEDULE (1/1/2012 - 0	13012012)							 	
Page Control Page Page Control Page Pa		· · · · · · · · · · · · · · · · · · ·	dride: the Ideaster	princit resideture Acts											
Page Control Page Page Control Page Pa	Τ				Total Outstanding										
Propert Company Propert Prop	+									Doumants by Mani					
19-20 19-2	- In-	niont Nome / Dobt Obligation	Bausa	Description			lan	F-1-							
2007 Text According Register 100 Control Control to the control co	+	oject Marie / Debt Obligation	Payee	Description	paidi	2011/12							§ otal (Jan-June)	Total (Feb-June)	Sources of Funding
Processing of the processing							176-274	215-313	3/4-3/3 (411-4120	4129-5126	5/21-6/30			Tax Increment Received Before
Section Companies Compan	1) 20	03 Tax Allocation Refunding Bonds	US Bank	refunded in 1992 and again in 2003.	7,235,082.00	609,776.00	109,308,00						\$ 109,308.00	\$ -	1/31/2012
South Processing of the Proc															Redevelonment Property Tax
Subsection of the STOT Control Code Books Subsection of the Stopper of Colligations - 1977 cam Subsection of the Stopper of Colligations - 1977 cam Subsection of the Stopper of Colligations - 1977 cam Subsection of Code Stopper of Colligations - 1977 cam Subsection of Code Stopper of Code			US Bank		14,625,954.00	1,205,118.00			256,959.00				\$ 256,959.00	\$ 256,959.00	
Repayment Collegioners 2003 Loan Institution Institu				issuance of the 1977 Central Core Bonds, the Agency is obligated to use moneys from tax revenue to repay the City, with interest, for all rental payments under the Project Lease and for all other contributions (including transfer of land) which aided in the planning, acquisition,		3,884,706.00	3,884,706.00			-			\$ 3,884,706.00	\$	Redevelopment Property Tax Trust Fund
Repayment Collegioners 2003 Loan Institution Institu				The Access to a blinder to a single control of the City.					·						
Receive Company Industries 2001 Lang Receive Company Industries Industries Receive Company Industries Industries Receive Company Industries Indu			City of Sunnyvale	with interest for the administrative costs since	69,653,605.00	,							s -	\$ -	Redevelopment Property Tar Trust Fund
Development and Owner Participation Development and Connect Participation Development and Connect Beautic B Service pre-1986 (per south of the Control Beautic plant) Production and Connection			City of Sunnyvale	interest for the project loan for plaza	6,437,807.00								\$ -	\$	Redevelopment Property Ta Trust Fund
State Water Resources Control Board (special particulation of Development and Owner Participation Agreement Affect 4 State Control Board (special participation Agreement Affect 4 State	Di	svelopment and Owner Participation	Town Center Develope	developer constructing and operating the	52.894.951.00	2,742,557,00						2.742.557.00	\$ 2.742.557.00	\$ 2.742.557.00	Redevelopment Property Ta:
Development and Owner Participation Development and Owner Participation Development Property Te	D	evelopment and Owner Participation	Control Board, legal fees and environmental	Investigation and remediation of hazardous	1,868,146.00	537,660.00	6,466.00	-	500,000.00						Redevelopment Property Tax
Service pro-1986 bonded debt and pro-1986 bonded debt and pro-1986 bonded debt and pro-1986 bonded role to lith coll tyn the deposit of 20% of both cover to the City. The deposits of 20% of tax increment into the LM Income Housing Fund photosing Fund Property Tax (LM)	De	evelopment and Owner Participation			760,000.00								\$ -	\$ -	Redevelopment Property Tax Trust Fund
Administration and operation of professional services and professional services with dissolution and winding down of an interest Debt Service Payments Professional services and interest Debt Services Administrative cost allowant Professional Services Professional Serv	9) H	ousing Fund Deflicit	Income Housing Fund	service pre-1986 bonded debt and pre-1986 debt owed to the City. The deposit of 20% of tax increment into the L/M Income Housing Fund was deferred until all pre-1986 debt	15,711,287.00	<u>-</u>							\$ -	\$	Redevelopment Property Tax Trust Fund
services with dissolution and winding down of assets of RDA. Redevelopment Property Tale Re				Fund in-lieu payments for treasury and accounting support.	4,417,627.00	354,357.00	9,561.00	42,564.20	37,681.20	37,681.20	37,681.20	37,681.20	\$ 202,850.00	\$ 193,289.00	Administrative cost allowance
and Interest Debt Service Payments Professional services Professio	1) RI	DA Special Projects	Professional services	services with dissolution and winding down of	175,000.00	50,000.00	2,223.00	3,670.00	18,670.00	3,670.00	3,670.00	3,670.00	\$ 35,573.00	\$ 33,350.00	Redevelopment Property Ta: Trust Fund
Table 9 24550257300 \$ 940247400 \$ 401447000 \$ 45740.0 \$ 447400 \$ 45740.0 \$ 447400 \$ 477500 \$ 7775000 \$ 7775000 \$	ar	nd Interest Debt	Professional services	Fees for trustee services, audit, rebate analysis, disclosure consulting.	216,000.00	18,000.00	2,175.00					9,743.00	\$ 11,918.00	\$ 9,743.00	Redevelopment Property Ta: Trust Fund
Table 945 573 00 \$ 9402 574 00 \$ 4014 420 00 \$ 45 274	‡						· · · · · · · · · · · · · · · · · · ·								
	-		<u>L</u>		¢ 045 605 573 63	6 040347405	6 40442000	40.00c ==	a 045'845.55						

Name of Successor Agency:	City of Sunnyvale a	s Successor Agency			:												
Project Area(s)	Central Core																İ
INITIAL BRAFT OF B																	
INITIAL DRAFT OF R		OBLIGATION PAYMENT	SCHEDUL	E (AFTER	6/30/2012)												
	under the Redevelo	pment Restructure Acts					~···	 								*	
								ļ!									<u> </u>
				atalandarah P. Co. C. C. Co. Co. Co. Co.				 '		*****							ļ
Project Name / Debt Obligation	Payee	Description	FY 12/13	FY 13/14	FY 14/15	FY 15/16	FY 16/17	FY 17/18	FY 18/19	FY 19/20	FY 20/21	FY 21/22	FY 22/23	FY 23/24	FY24/ 25	FY 25/26	FY26/27
<u> </u>		1977 Bonds issued to fund redevelopment						\vdash					 				<u> </u>
L		projects in the Central Core Project area,						1									
) 2003 Tax Allocation Refunding Bonds	US Bank	refunded in 1992 and again in 2003.	606,704.00	602,451.00	606,876.00	599,941.00	607,041.00	603,044.00	602,729.00	601,137.00	598,295.00	598,925.00	598,163.00	0,00	0.00	0.00	0.0
1998 Certificates of Participation		1978 Bonds issued to fund redevelopment											1				
(Parking) Facility Refunding)	US Bank	projects in the Central Core Project area, refunded in 1992 and 1998.	1,206,523.00	1,205,688.00	1,202,750.00	1,202,750.00	1,200,750.00	1,201,625.00	1,200,250.00	1,235,625.00	1,242,375,00	1,241,250,00	1,281,250.00	0.00	0.00	0.00	0,1
,	=======================================		7,200,020.00	1,200,000.00	1,202,100.00	1,202,150.00	1,200,130.00	1,201,025.00	1,200,200.00	1,233,023.00	1,242,510,00	1,241,230,00	1,201,230.00	0.00	0.00	0.00	1 0,1
	1	Pursuant to the resolution that authorized the						1									1
		issuance of the 1977 Central Core Bonds, the										-					1
		Agency is obligated to use moneys from tax revenue to repay the City, with interest, for all		1				['									
		rental payments under the Project Lease and	.]					[
Repayment Obligations-1977 Loan		for all other contributions (including transfer of tand) which aided in the planning, acquisition,	1					1									
Repayment Agreement	City of Sunnyvale	and construction of the Project.	384,287.00	6,637,365.00	7,399,251.00	7,894,252.00	8,080,409.00	7,326,803.00									
		The Agency is obligated to reimburse the City						1						1			
Repayment Obligations-2003 Loan		with interest for the administrative costs since	1					1									
Repayment Agreement	City of Sunnyvale	1986.	 					977,135.00	8,505,652.00	8,676,134.00	8,882,215.00	9,093,536.00	9,269,485.00	11,368,285.00	11,591,952.00	1,289,211.00	ļ
		RDA is obligated to reimburse the City with						1		}							
Repayment Obligations-2003 Loan Repayment Agreement	City of Sunnyvale	interest for the project loan for plaza improvements.						1									
) Repayment Agreement	City of SurityVale	improvements.	 					ļ								6,437,807.00	
2010 Amended Disposition and		Annual payment in consideration for the						1					ļ.		1		
Development and Owner Participation Agreement Article 8	Town Center Develope	developer constructing and operating the required public improvements.	5,820,167.00	2,260,213.00	2,839,146.00	3,224,076.00	3,288,558.00	3,354,329.00	3,421,416.00	3,489,844,00	3,559,641.00	3,630,834.00	3,703,450.00	3,777,519.00	3,853,070.00	3,930,131.00	
	State Water Resource:		, ,				7==-1				-111/		-111111	Sitt Alexander			
2010 Amended Disposition and Development and Owner Participation	Control Board, legal	Investigation and remediation of hazardous						1									
Agreement Article 4	work costs	materials.	1,330,486.00					1									
7																	
2010 Amended Disposition and Development and Owner Participation	Agency staff and	To monitor and administer rights and						1					1				
Agreement Management	professional services	obligations under the ADDOPA	70,000.00	70,000.00	70,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	
	1	The Agency needed all its tax increment to service pre-1986 bonded debt and pre-1986						1									
	Cital and Market	debt owed to the City. The deposit of 20% of						1									
	Income Housing Fund	tax increment into the L/M Income Housing Fund was deferred until all pre-1986 debt						1						1			
Housing Fund Deficit	(L/M)	obligations are repaid.						 							ļ	4,092,911.00	11,618,376.0
		Administrative and legal services; General						1						1			
Administration and operation of	Agency staff and	Fund in-lieu payments for treasury and						1									
Successor Agency	professional services	accounting support.	295,142.00	188,605.00	195,305.00	225,886.00	234,946.00	243,862.00	252,247.00	260,559.00	267,399.00	277,739.00	288,142.00	316,855.00	327,891.00	339,257.00	349,435,0
		Technical support and outside legal counsel services with dissolution and winding down of						1						1			
RDA Special Projects	Professional services		25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	_									
Bond Covenants Other Than Principal								1									1
and Interest Debt		Fees for trustee services, audit, rebate						1							-		
Service Payments	Professional services	analysis, disclosure consulting.	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	1	 	<u> </u>	1
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	Name of Successor Agency:	City of Sunnyvale as	Successor Agency			1
	Project Area(s)	Central Core			L	
	INITIAL DRAFT OF R	FCOGNIZED	OBLIGATION PAYMENT	SCHEDUL	F (AFTER 6	: /30/2012\
			pment Restructure Acts	JOI 12002	L (All I LICO	
	·					
	Doi: Alexa / Dahi Ohliii	<u>.</u>	D defin	FW 87/00	FY 12/13- FY 27/ 28	FY 11/12- FY 27/ 28
	Project Name / Debt Obligation	Payee	Description	FY 27/28	F1 21/ 20	F 211 26
1)	2003 Tax Allocation Refunding Bonds	US Bank	1977 Bonds issued to fund redevelopment projects in the Central Core Project area, refunded in 1992 and again in 2003.		6,625,306.00	7,235,082.00
	1998 Certificates of Participation		1978 Bonds issued to fund redevelopment			
21	(Parking Facility Refunding)	US Bank	projects in the Central Core Project area,		12 400 926 00	14 625 054 00
2)	racing retunding)	US Bank	refunded in 1992 and 1998.		13,420,836.00	14,625,954.00
3)	Repayment Obligations-1977 Loan Repayment Agreement	City of Sunnyvale	Pursuant to the resolution that authorized the issuance of the 1977 Central Core Bonds, the Agency is obligated to use moneys from tax revenue to repay the City, with interest, for all rental payments under the Project Lease and for all other contributions (including transfer of land) which aided in the planning, acquisition, and construction of the Project.		37,722,367.00	41,607,073.00
4)	Repayment Obligations-2003 Loan Repayment Agreement	City of Sunnyvale	The Agency is obligated to reimburse the City with interest for the administrative costs since 1986.		69,653,605.00	69,653,605.00
5)	Repayment Obligations-2003 Loan Repayment Agreement	City of Sunnyvale	RDA is obligated to reimburse the City with interest for the project loan for plaza improvements.		6,437,807.00	6,437,807.00
6)	2010 Amended Disposition and Development and Owner Participation Agreement Article 8	Town Center Developer	Annual payment in consideration for the developer constructing and operating the required public improvements.		50,152,394.00	52,894,951.00
7)	2010 Amended Disposition and Development and Owner Participation Agreement Article 4	State Water Resources Control Board, legal	Investigation and remediation of hazardous materials.		1,330,486.00	1,868,146.00
8)	2010 Amended Disposition and Development and Owner Participation Agreement Management	Agency staff and professional services	To monitor and administer rights and obligations under the ADDOPA		760,000.00	760,000.00
<u>9</u>)	Housing Fund Deficit	City Low and Moderate Income Housing Fund (L/M)	The Agency needed all its tax increment to service pre-1986 bonded debt and pre-1986 debt owed to the City. The deposit of 20% of tax increment into the L/M Income Housing Fund was deferred until all pre-1986 debt obligations are repaid.		15,711,287.00	15,711,287.00
10)	Administration and operation of Successor Agency	Agency staff and professional services	Administrative and legal services; General Fund in-lieu payments for treasury and accounting support.		4,063,270.00	4,417,627.00
11)	RDA Special Projects	Professional services	Technical support and outside legal counsel services with dissolution and winding down of assets of RDA.		125,000.00	175,000.00
12)	Bond Covenants Other Than Principal and Interest Debt Service Payments	Professional services	Fees for trustee services, audit, rebate analysis, disclosure consulting.		198,000.00	216,000.00
					A 000	
	Totals	<u> </u>		\$ -	\$ 206,200,358.00	\$ 215,602,532.00

3/22/2012

ROPS City of Sunnyvale as Successor Agency.xls

3 of 3